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August 16, 2005

VIA UPS

Ms Sharla Dillon, Docket Room Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

Re **Completion of Transaction: Docket No 05-00103**

Dear Ms. Dillon

On April 18, 2005, ICG Telecom Group, Inc ("ICG"), Xspedius Management Co Switched Services, LLC, and Xspedius Management Co of Chattanooga, LLC (together, "Xspedius"), by their attorneys, filed a Application regarding the transfer of certain assets of ICG, including certain customer accounts, to Xspedius without interruption of service. This Application was approved on June 15, 2005. This letter is to advise the Tennessee Regulatory Authority that the transaction that was the subject of the Application has been consummated.

Enclosed is a duplicate and a self-addressed, postage-paid envelope. Please date-stamp the duplicate upon request and return it in the envelope provided. Should there be any questions regarding this matter, or any further action required, please contact the undersigned at (202) 887-1284.

Very truly yours,



Heather T Hendrickson